

Highest-grade copper drill results recorded in the Bathurst Mining Camp

Critical minerals exploration across 131 km² in the world-famous mining district that is home to Brunswick No. 12. Copper leads at both flagships: **Nine Mile Brook** and **The Wedge**, a past-producing copper mine now drilling Phase 3.

131 km²

Four projects in the Bathurst Mining Camp

10,000 m

Ongoing Phase 3 drill program at the Wedge

6.5 km

Wedge VMS Trend · current drill program

6 targets

Priority Maxwell Plate targets at West Wedge and Tribag

FLAGSHIP The Wedge Project

PHASE 3 · DRILLING NOW
36.08 km²

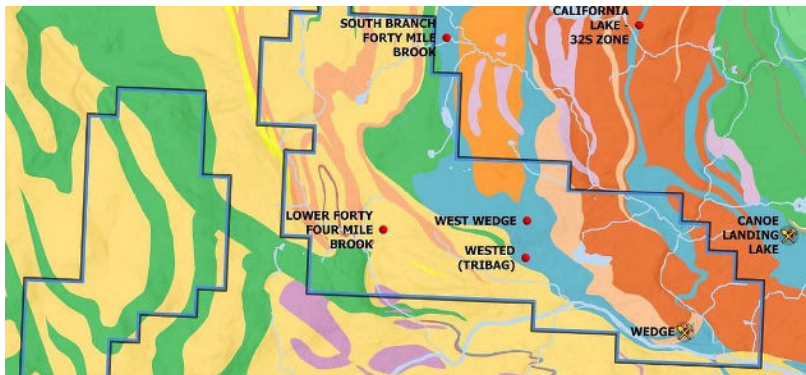
They mined 1.5 million tonnes.

Past-producing copper mine — Cominco, approximately 1.5 Mt at 2.88% Cu, mined 1962–1968, the highest-grade copper deposit ever mined in this camp. Nine Mile Metals' last two drill programs have confirmed and increased the deposit footprint.

CERTIFIED DRILL INTERCEPTS PHASE 1-3 · HIGHLIGHTS

HOLE	INTERVAL	GRADE CuEq	INCLUDES CuEq
WD-24-07 P1 · 2024	40.32 m	1.65%	13.12 m @ 2.29%
WD-25-01 P2 · 2025	22.65 m ^{tw}	3.83%	17.65 m @ 4.33%
WD-26-07 P3 · 2026	24.00 m	2.77%	9.20 m @ 4.14%
WD-26-09 P3 · 2026	24.55 m ^{tw}	3.49%	16.50 m @ 4.03%
WD-26-10 P3 · 2026	31.95 m ^{tw}	2.52%	14.15 m @ 3.73%

Selected certified intercepts per Company news releases. Phases 1 and 2 returned additional high-grade results not shown here. **tw** = true width.



The Wedge Project 36.08 KM² Wedge, West Wedge and Wested sit on one trend. Illustrative only, not to scale.

3.49%

CuEq over 24.55 m · true width

WD-26-09

incl. 16.50 m @ 4.03% and 6.50 m @ 5.22%

NEWS RELEASE 12 AUGUST 2026


DDH WD-25-02 — visible copper mineralization incl. **covellite** and **bornite** · news release 3 December 2025

PHASE 3 · 2026 · ACTIVE NOW

FURTHER ASSAYS PENDING · ALS GLOBAL

Three certified results from Phase 3, each intersecting polymetallic mineralization

WD-26-07, WD-26-09 and WD-26-10 — copper, lead, zinc, silver and gold in every hole.

Deposit open in all directions — east, west and at depth.

Every new meter feeds the resource. Apex Geoscience has built a live 3D model including all Cominco historic drill data and all Nine Mile Metals previous and ongoing drill programs. BHEM data to be added September 2026.

Drill results. Certified assays for all five intervals shown; remaining Phase 3 assays pending. Analyses by ALS Global, Moncton, except WD-25-01 by Actlabs — both accredited and independent of the Company. WD-25-01, WD-26-09 and WD-26-10 intervals are true widths; all others are drilled core lengths, true widths not yet known. CuEq is not comparable between holes: each uses the prices, recoveries and QA/QC in its own news release on SEDAR+. Wedge production figures are historical (McCutcheon et al., 2005), predate NI 43-101 and are not current resources. Qualified Person and forward-looking disclosure on page 2.

FLAGSHIP **Nine Mile Brook Project**

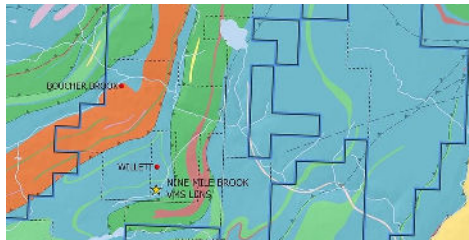
BULK SAMPLE · UNDERWAY
44.85 km²

The highest-grade copper drill hole in the camp's history.

A copper-rich VMS lens, the highest grade in the Bathurst Mining Camp. Next drill program in development — Apex Geoscience defining targets.

CERTIFIED DRILL ASSAYS

HOLE	WIDTH	CU %	ZN %	AG G/T	AU G/T
NM220003	10.45 m	6.92	5.60	179.28	1.33
NM220004	15.10 m	10.12	1.00	91.47	0.84
<i>incl. Zone 1 VMS</i>	<i>6.36 m</i>	<i>14.46</i>	<i>1.50</i>	<i>137.51</i>	<i>1.19</i>
NM220005	11.00 m	9.69	11.93	283.31	1.65
NM220006	10.40 m	3.07	7.35	175.28	1.69



Nine Mile Brook VMS Project

44.85 KM²

The star marks the Nine Mile Brook VMS lens, 10 km southwest of Brunswick No. 12. Illustrative only, not to scale.

BULK SAMPLE PROGRAM

PERMITTED ■ UNDERWAY ■ RESULTS PENDING

- **SGS Canada, Lakefield:** two samples up to one tonne each sent for metallurgical testing
- **Glencore Canada:** the full NM220004 intersection sent for direct smelter process testing
- NBDEM permit and reclamation plan approved; sampling complete

Near-term catalysts

ACTIVE NOW	Wedge Phase 3 — 10,000 m
REPORTED	Phase 3 certified assays WD-26-07, -09, -10
PENDING	Further Phase 3 assays · ALS Global
PENDING	Nine Mile Brook metallurgy · SGS
IN DEVELOPMENT	Wedge NI 43-101 resource · Apex Geoscience

INDEPENDENT TECHNICAL WORK

Apex Geoscience · EarthEx Geophysical · ALS Global · SGS Canada

NINE MILE'S OTHER PROJECTS

California Lake 35.86 KM²

California Lake East drill program 2022. **Target #6** to be tested.

BATHURST MINING CAMP, NEW BRUNSWICK

Canoe Landing Lake 14.30 KM²

The Company's fourth VMS project in the Bathurst Mining Camp.

CAPITAL STRUCTURE

194,956,267

Issued & outstanding

80,997,064

Options & warrants

275,953,331

Fully diluted

\$4.92M

Cash

Shares outstanding as at 31 August 2026, confirmed by the Corporate Secretary · options and warrants per Q3 FY2026 statement notes, rolled forward · cash at 30 June 2026, unaudited · all figures in Canadian dollars.

Forward-looking information. This fact sheet contains forward-looking statements under Canadian securities legislation, including planned exploration, timing, pending results and a resource estimate. These rest on assumptions that may prove incorrect, actual results may differ materially, and the Company undertakes no obligation to update them except as required by law. **Qualified Person.** Technical information was prepared under the supervision of Gary Lohman, B.Sc., P.Geo., VP Exploration and the Company's Qualified Person under NI 43-101, who is not independent of the Company and has verified the underlying data. No mineral resource or mineral reserve has been estimated on any Company property. No metallurgical results from the bulk sample have been reported; recovery and processing route remain undetermined. Mineral property interests remain subject to option payments, work commitments and net smelter return royalties. Read with the Company's filings on SEDAR+ at sedarplus.ca. The CSE has not reviewed and does not accept responsibility for the adequacy or accuracy of this document. Not an offer to sell or a solicitation to buy securities.

10.12%
Cu over 15.10 m
NM220004
13.71% CuEq over the same interval
NEWS RELEASE 8 JULY 2022

18.55% Cu over 1.00 m

DDH NM220004 core submitted to ALS Global. Sample #683532 (2.50–3.50 m) is the highest-grade meter of the 15.10 m intersection · Figure 2, news release 8 July 2022

Leadership & board

MANAGEMENT

Patrick J. Cruickshank, MBA
CEO & Director

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VP Exploration & Director

Jonathan Holmes, B.A.
President & Director

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Chief Financial Officer

Jana Crystal Wilder
Head of Branding & Marketing

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Geologist · Bathurst Camp

Mike Dufresne, M.Sc.
Apex Geoscience