



# Nine Mile Metals

**EXCEPTIONAL  
HIGH-GRADE  
COPPER, ZINC,  
LEAD, SILVER  
AND GOLD**

JANUARY 2024 CORPORATE PRESENTATION

CSE: NINE  
OTCQB: VMSXF  
FSE: KQ9



[www.ninemilemetals.com](http://www.ninemilemetals.com)



**Critical  
Minerals  
Exploration**

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The information and content of a scientific or technical nature contained in this corporate presentation has been prepared by or under the supervision of Gary Lohman, B.Sc., P. Geo. VP Exploration who acts as the Company’s Qualified Person, and is not independent of the Company for the purposes of National Instrument 43-101.





# Company Highlights



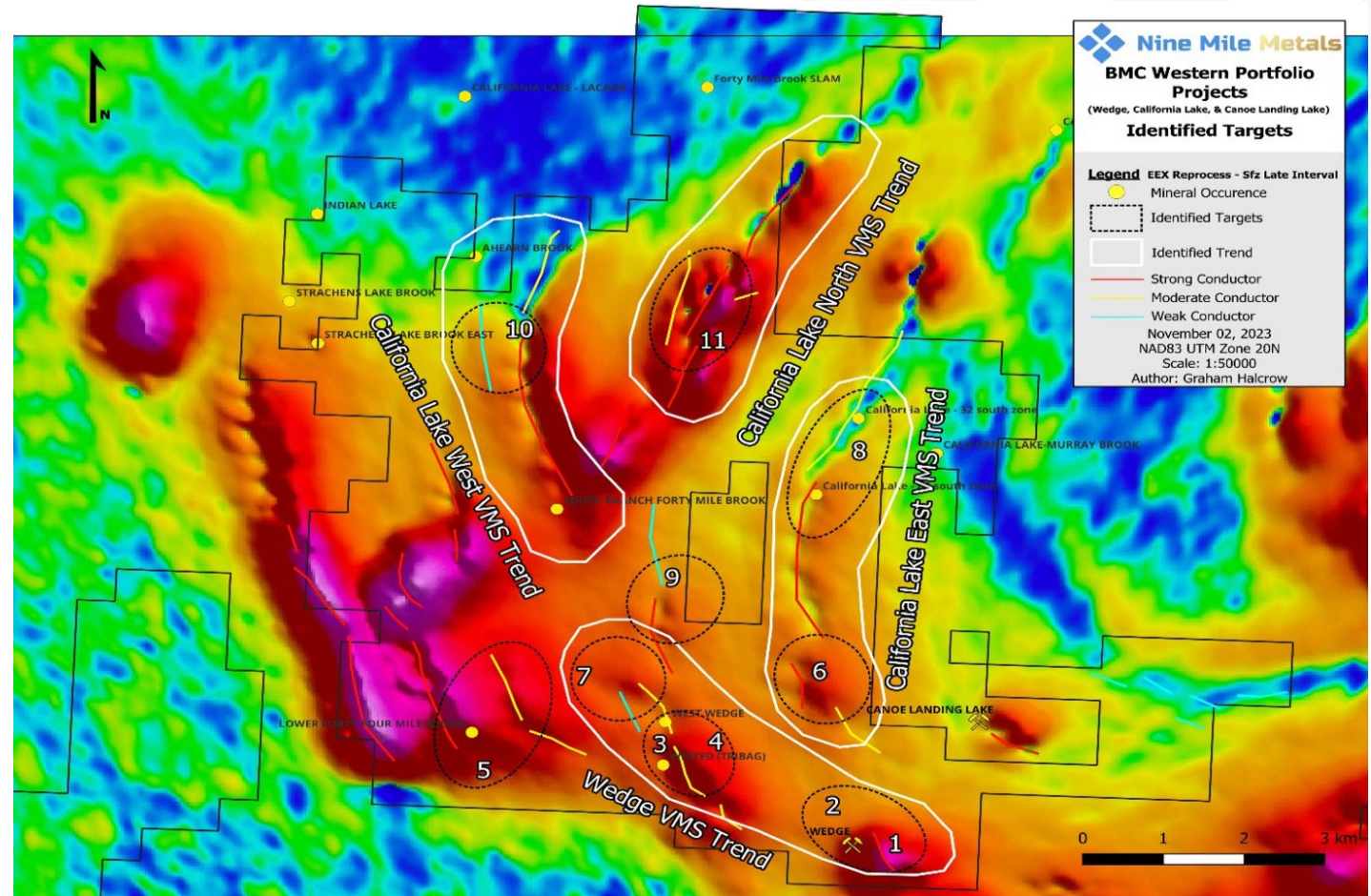
- ◆ Utilizing cutting edge new mining technology and highly advanced proprietary algorithms, HD UAV Tech including 3D-AI reprocessing
- ◆ Received NBDEM Approval for 3,000 tonnes bulk sample program at Nine Mile Brook
- ◆ Total Land Package of 136.34 across 624 Claims
- ◆ Nine Mile Brook Lab Certified Drill Assays of 10.12 % Cu, 1.00 % Zn, 1.41 % Pb, 91.47 G/T Ag, And 0.84 G/T Au Over 15.10m
- ◆ 4 high priority VMS projects in world famous Bathurst Mining Camp (Nine Mile Brook, The Wedge, California Lake, and Canoe Landing)
- ◆ Launching Extensive Drilling Program Q1 2024 at The Wedge & California Lake.
- ◆ Wedge Project 2023 Lab Certified High Grade Results: 19% Cu, 10.25% Pb, 30%+ Zn, 97 g/t Ag, and 2.78 g/t Au.



# 2024 Drill Program

## 2024 Exploration Roadmap for Western Portfolio

- ◆ Wedge Drill Program Targets 1 & 2 are Primary focus of Phase 1 of 2024 drill program.
- ◆ Nine Mile acquired an additional 10.78 KM<sup>2</sup> of strategic claims adjacent to its California Lake and Nine Mile Brook VMS Projects.
- ◆ Nine Mile mobilizes the drill rig for the continuation of the Phase 2 drilling program at California Lake & the Wedge.
- ◆ 2024 Exploration Geophysics compilation of all 3 Leading Edge Proprietary Technology Partners



2024 Drill Program Targets & Trends across California Lake & the Wedge Projects.





# 2024 Economic Outlook

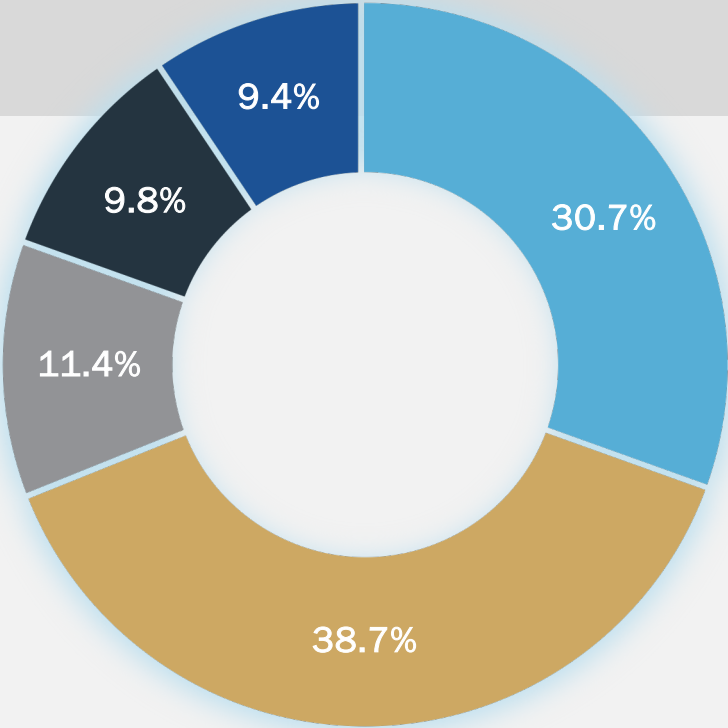


## Canadian mining is the starting point for sustainable EV supply chains

- ◆ **BMO Capital Markets** recently stated that a deficit of 9 Million metric tonnes of copper by 2030 is forecasted.
- ◆ Earlier in 2021, **CRU Group** reported the global copper industry needs to spend more than US\$100B to build copper mines to able to close what could be an annual supply deficit of 4.7M tonnes by 2030.
- ◆ *Annual demand for zinc in batteries was only 600 tonnes in 2020 but that figure is projected to rise to 77,500 tonnes in 2030 - International Zinc Association (IZA)*

## Copper Demand by Source

- Industrial Machinery and Equipment: 9.4%
- Consumer and General Products: 9.8%
- Transportation Equipment: 11.4%
- Electrical and Electronic Products: 38.7%
- Building Construction: 30.7%



Source: GFMS Copper Survey 2015



# Nine Mile Metals Projects

4 PROJECTS IN THE  
WORLD FAMOUS  
BATHURST MINING CAMP

- Nine Mile Brook
- The Wedge
- California Lake
- Canoe Landing Lake





# Bathurst Mining Camp Highlights



- World class mining camp
- Host to famous Brunswick #12 (336Mt)
- 3<sup>rd</sup> largest mining camp in the world
- Highly skilled local mining workforce
- Deep water ocean port
- Year-round access to projects
- Rail & power infrastructure
- Voted Top Mining Jurisdiction in Canada & Globally



Third largest  
mining camp in  
the world

95 occurrences,  
45 deposits of  
Cu, Pb, Zn,  
Ag, Au of which 25  
over 1 MT

Source: [www.northernminer.com](http://www.northernminer.com)  
Credit: Glencore Canada



# Project Highlights

## NINE MILE METALS 4 VMS PROJECTS

VMS: Volcanic Massive Sulphide (Critical Minerals) **TOTAL: 136.34 KM<sup>2</sup>**

### Nine Mile Brook VMS Project

- 50.04 km<sup>2</sup> – 229 Claim Units
- Drill Assays certified to 10.12 % Cu, 1.00 % Zn, 1.41 % Pb, 91.47 G/T Ag, And 0.84 G/T Au Over 15.10m
- Currently using cutting-edge 3D-AI technology
- 10km from one of the largest Zinc mines in the world

### The Wedge VMS Project

- 35.83 km<sup>2</sup> – 164 Claim Units
- Measured Resource 545,200T\* (1.75% Cu, 1.71% Pb & 5.21% Zn) to a depth of 274 meters.
- The Wedge Project consists of 164 claim units covering 36.24 km<sup>2</sup>
- The Wedge deposit was discovered by Cominco in 1957-58 after drilling an EM Anomaly

### California Lake VMS Project

- 35.83 km<sup>2</sup> – 164 Claims
- Cu, Pb, Zn, Ag Au
- 2023 Drill Program – VMS Results upto 19m

### Canoe Landing Lake E&W VMS Project

- 14.64 Km<sup>2</sup> – 67 Claim Units
- 9 occurrences / deposits & 3km NW of the Canoe Landing Lake Deposit (22.8 million tons) with geological reserves of 0.64% Pb, 1.82% Zn, 0.56% Cu. 0.94 oz/ton Ag and 0.034 oz/ton Au

\* McCutcheon et al., 2005.

\* Note: The resource is historical and cannot be relied upon.



### CALIFORNIA LAKE



### NINE MILE BROOK



### CANOE LANDING LAKE E&W



### THE WEDGE PROJECT





# Nine Mile Metals

4 Project Locations  
TOTAL 136.34 KM<sup>2</sup>

- ◆ **Nine Mile Brook: 50.04 km<sup>2</sup>**

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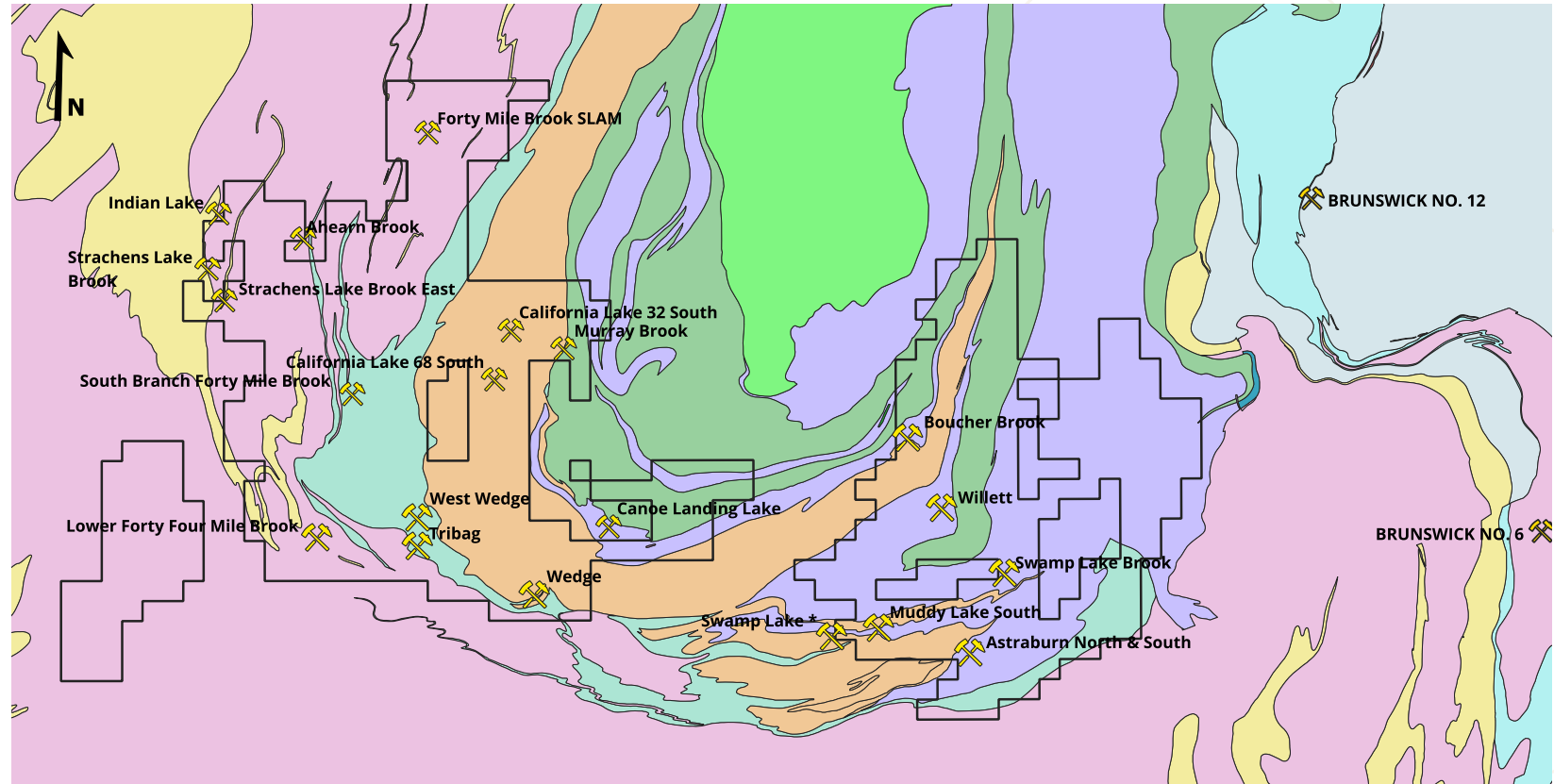
- ◆ **California Lake: 35.83 km<sup>2</sup>**

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- ◆ **Canoe Landing Lake (East & West): 14.64 km<sup>2</sup>**

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- ◆ **The Wedge Project: 35.83 km<sup>2</sup>**



	<p><b>Regional BMC Portfolio</b></p> <p><b>Bedrock Geology</b></p> <p> <b>Nine Mile Metals</b></p> <p>November 14, 2023 NAD83 UTM Zone 19N Scale: 1:120000 Author: Graham Halcrow</p>	<p><b>Legend</b></p> <ul style="list-style-type: none"> <li> Nine Mile Metals Claims</li> <li> Mineral Deposit</li> <li> Canoe Landing Lake Fm.</li> <li> Spruce Lake Fm.</li> <li> Boucher Brook Fm.</li> <li> Flat Landing Brook Fm.</li> <li> Mount Brittain Fm.</li> <li> Nepisquit Falls Fm.</li> <li> Fournier Group</li> </ul> <p>0 2 4 6 km</p>
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# PROPERTY: NINE MILE BROOK

HYDRAULIC

Les Forages  
**Lartech**  
Drilling Ltd.

CSE:MINE OTCOE:VMSXF FSE:KQ9



# Nine Mile Brook

## 229 Claim Units

50.04 km<sup>2</sup> in size

VMS Lens #1 – Discovered

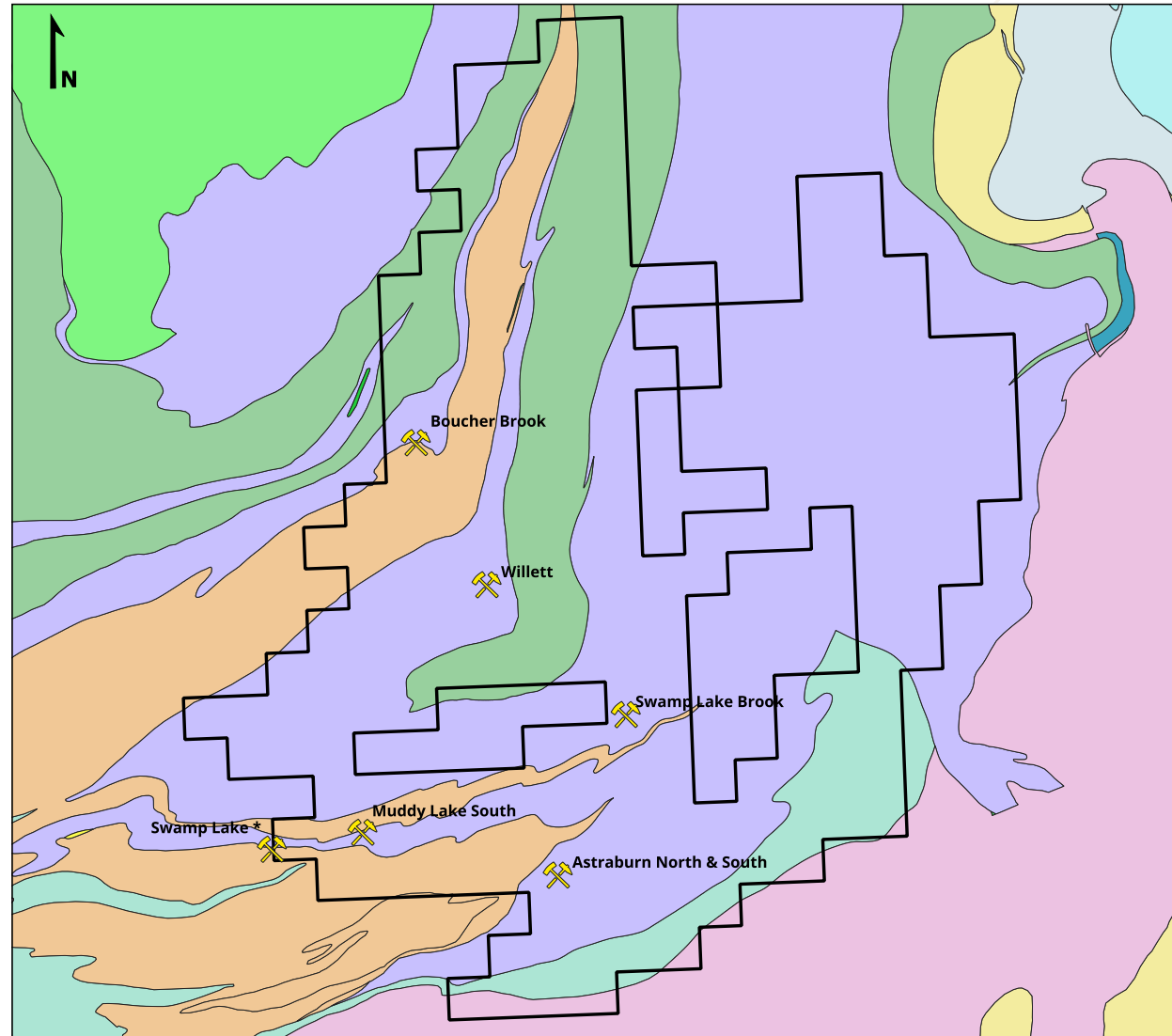
Assays certified to 10.12 % Cu, 1.00 % Zn, 1.41 % Pb, 91.47 G/T Ag, And 0.84 G/T Au Over 15.10m

Employing cutting-edge 3D-AI technology

10km west from Brunswick #12 world famous mine

Host to high priority Spruce Lake Formation

Newly acquired West Nine Mile Brook Property



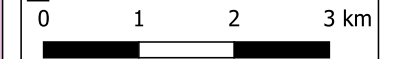
### East BMC Portfolio Nine Mile Brook Project

#### Bedrock Geology



#### Legend

- Nine Mile Metals Claims
- Mineral Occurrence
- Canoe Landing
- Nepisquit Falls Fm. Lake Fm.
- Spruce Lake Fm.
- Boucher Brook Fm.
- Flat Landing Brook Fm.
- Mount Brittain Fm.



November 14, 2023  
NAD83 UTM Zone 19N  
Scale: 1:55000  
Author: Graham Halcrow



# Drill Results at Nine Mile Brook



Highest grade drill results in the history of the BMC.

Phase 1 Drill Program Certified Assays 2022  
From May/June 2022 Drill Program

		Cu%	Zn%	Pb%	Ag (g/t)	Ag (oz)	Au (g/t)		
<b>Hole NM220003</b>									
<b>TOTAL</b>	0.00 m	10.45 m	10.45 m	6.92	5.60	2.52	179.28	5.76	1.33
<b>Hole NM220004</b>									
<b>TOTAL</b>	0.00 m	15.10 m	15.10 m	10.12	1.00	1.41	91.47	2.94	0.84
<b>Hole NM220005</b>									
<b>TOTAL</b>	0.00 m	11.00 m	11.00 m	9.69	11.93	2.90	283.31	9.12	1.65
<b>Hole NM220006</b>									
<b>TOTAL</b>	0.00 m	10.4 m	10.40 m	3.07	7.35	4.78	175.28	5.64	1.69

*"Highest Grade Copper ever discovered in the BMC"*





# PROPERTY: CALIFORNIA LAKE

CSE:NINE OTCQB:VMSXF FSE:KQ9



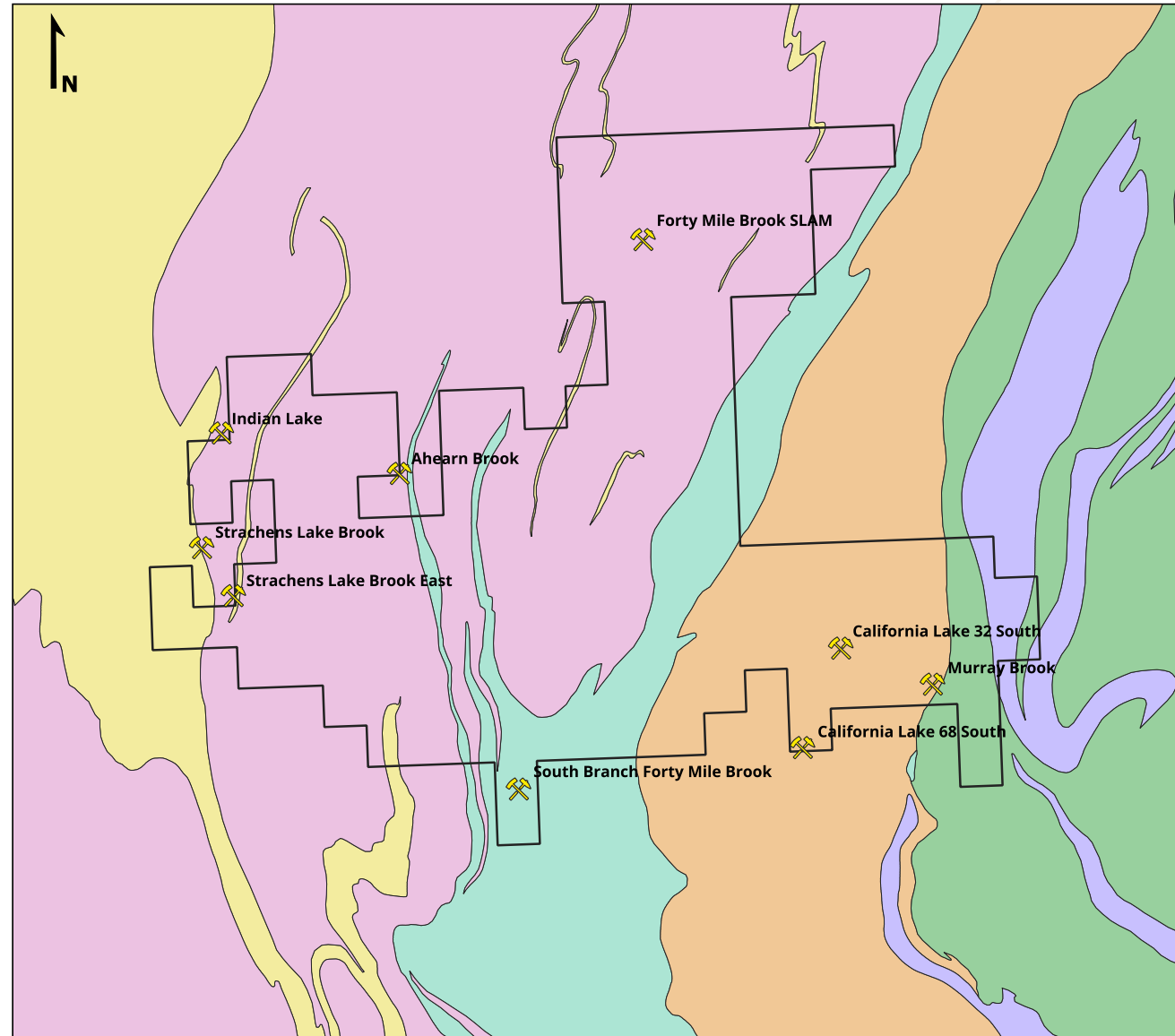
# California Lake

## ◆ 164 Claim Units

- Phase 1 Program successfully Drills 7 of 8 VMS target holes, and confirms VMS system (up to 19m depth)
- EarthEx 3D-AI Technology utilized in confirming drill targets.
- Mineralization consists of a Cu rich base grading upwards to a Pb / Zn rich zone.
- High priority host Spruce Lake formation targets.
- Recently acquired 40 Mile Brook property

Size: 35.83km<sup>2</sup>

Shows: Cu, Pb, Zn, Ag, Au



## West BMC Portfolio California Lake Project

### Bedrock Geology



#### Legend

- Nine Mile Metals Claims
  - ⚒ Mineral Occurrence
  - Canoe Landing Lake Fm.
  - Spruce Lake Fm.
  - Boucher Brook Fm.
  - Flat Landing Brook Fm.
  - Mount Britain Fm.
- 0 1 2 3 km

November 14, 2023  
NAD83 UTM Zone 19N  
Scale: 1:55000  
Author: Graham Halcrow



# Drill Results at California Lake



Phase 1 Drill Program Certified Assays 2022  
From Oct 2022 Drill Program



	From (m)	To (m)	Width (m)	Cu (%)	Pb (%)	Zn (%)	(Pb+Zn%)	Ag (g/t)	Au (g/t)
<b>Hole CL22-12</b>									
Overall	34.15	52.60	18.45	0.05	0.79	2.52	3.31	22.40	0.29
<b>Hole CL22-13</b>									
Overall	49.23	59.00	9.77	0.06	0.37	1.77	2.14	11.23	0.22
<b>Hole CL22-11</b>									
Overall	51.10	62.00	10.90	0.07	0.98	3.33	4.31	29.76	0.40
<b>Hole CL22-08</b>									
Overall	65.33	72.50	7.17	0.06	1.18	3.79	4.97	30.68	0.41







# PROPERTY: THE HISTORIC WEDGE PROPERTY

CSE:NINE OTCQB:VMSXF FSE:KQ9



# The Wedge Project

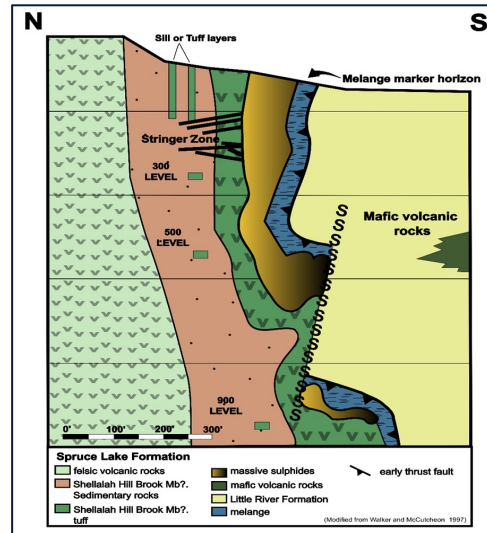
◆ **164 Claim Units – 35.83 km<sup>2</sup>**

The Wedge Deposit was mined by Cominco and produced 1.503MT grading (2.88% Cu, 0.65% Pb, 1.81% Zn, 20.6 g/t Ag).

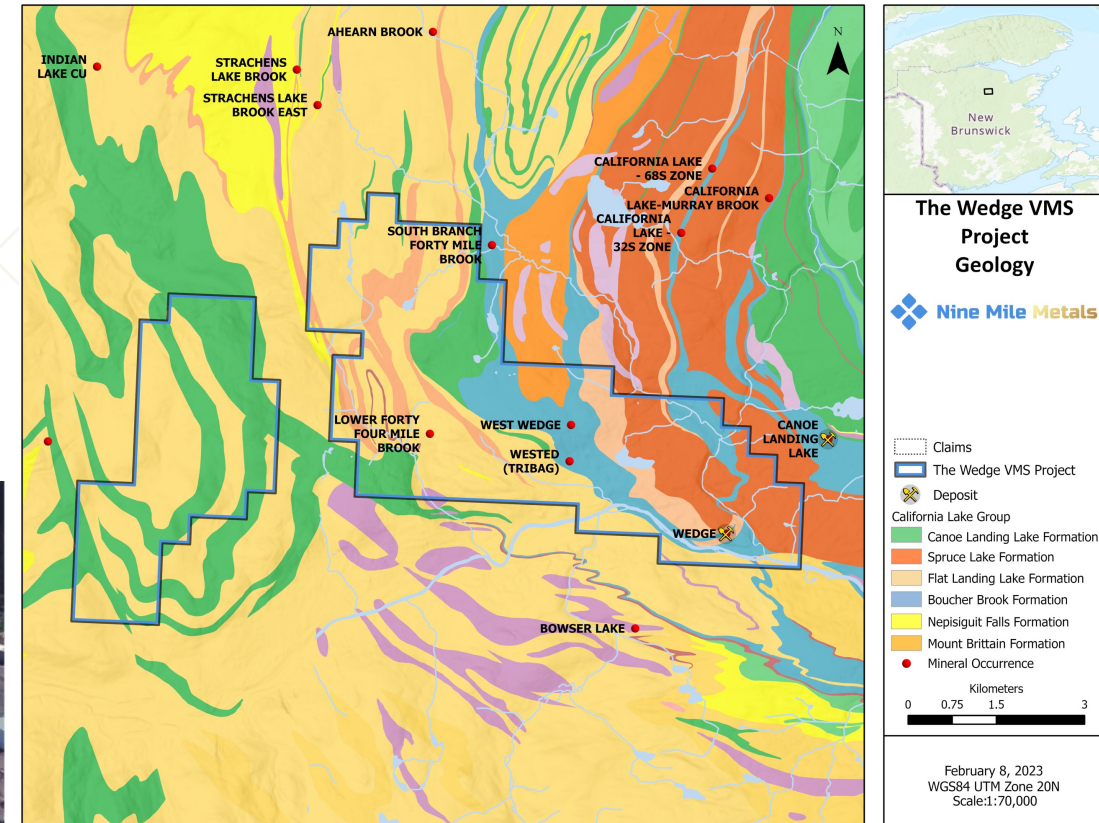
◆ XRF Lab high-grade results up 29.58% Copper and 10.19% + combined (lead-zinc) silver & gold.

◆ Proprietary New technology (UAV 3D and AI) will be utilized to explore the entire mineralized trend at depth and along the wedge horizon including the massive western property targets.

◆ The Tribag and West Wedge occurrences have not been tested at depth and is open in all directions along the trend. The Wedge Project borders our California Lake & Canoe Landing Lake Projects and solidifies our regional land portfolio in the highly regarded BMC Saddle folds.



Cominco Mine



\* McCutcheon et al., 2005.  
\* Note: The resource is historical and cannot be relied upon.

# 2023 Results at Wedge Project

- High Grade Certified Results: 19% Cu, 10.25% Pb, 30%+ Zn (40%+ Pb-Zn), 97 g/t Ag, and 2.78 g/t Au.
- Samples were fine-grained massive VMS (Cu-Pb-Zn) mineralization collected at the Wedge mine site.
- The samples were either Cu rich with minor (Pb/Zn) or (Pb/Zn) rich with minor Cu.
- Most samples consisted of 90% sulphides and minor quartz / accessory minerals.



*These certified lab assay results continue to demonstrate the high-grade Cu potential*

## 2023 WEDGE ORE ASSAY RESULTS

SAMPLE #	(Cu) %	(Pb) %	(Zn) %	(Pb+Zn) %	Ag (g/t)	Au (g/t)
W23001	0.29	9.57	17.20	26.77	97.00	2.78
W23002	2.06	0.09	0.98	1.07	6.00	0.17
W23003	4.64	1.18	1.81	2.99	12.00	0.14
W23004	3.19	1.10	1.57	2.67	10.00	0.11
W23005	2.08	0.12	0.82	0.94	7.00	0.17
W23006	1.59	0.11	1.52	1.63	7.00	0.16
W23007	2.06	0.12	1.12	1.24	9.00	0.17
W23008	7.26	0.29	0.55	0.84	15.00	0.11
W23009	2.85	0.09	0.44	0.53	5.00	0.20
W23010	1.81	0.44	0.17	0.60	27.00	0.54
W23011	8.21	0.15	1.27	1.42	45.00	0.12
W23012	0.46	3.14	0.91	4.05	51.00	1.49
W23013	7.60	0.05	0.30	0.34	33.00	0.13
W23014	0.71	10.25	> 30.00	> 40.25	142.00	0.76
W23015	19.00	0.17	0.47	0.65	11.00	0.06
W23016	1.83	0.14	1.04	1.18	6.00	0.15
W23017	2.21	0.32	0.45	0.77	16.00	0.48
W23018	9.14	0.09	0.19	0.29	10.00	0.18
W23019	3.43	1.19	2.98	4.17	16.00	0.13
W23020	4.12	2.84	1.79	4.63	22.00	0.11
W23021	3.82	1.50	0.76	2.25	13.00	0.12
W23022	4.51	3.43	1.59	5.02	26.00	0.13
W23023	3.09	4.28	3.30	7.58	33.00	0.12
W23024	3.82	0.38	0.04	0.41	15.00	0.57
W23025	4.98	0.13	2.11	2.24	7.00	0.10
W23026	3.30	0.67	1.38	2.04	8.00	0.12
W23027	2.80	0.12	0.70	0.82	5.00	0.10
W23028	0.44	2.76	1.38	4.14	52.00	1.22
W23029	7.72	0.15	0.70	0.84	21.00	0.14
W23030	1.85	0.12	0.32	0.44	3.00	0.17
W23031	3.12	0.24	0.37	0.61	19.00	0.46
W23032	9.61	0.18	0.51	0.69	10.00	0.16
W23033	0.46	3.27	1.07	4.34	59.00	1.38





# PROPERTY: **CANOE LANDING LAKE E&W**



# Canoe Landing Lake (East & West)

## 67 Claim Units

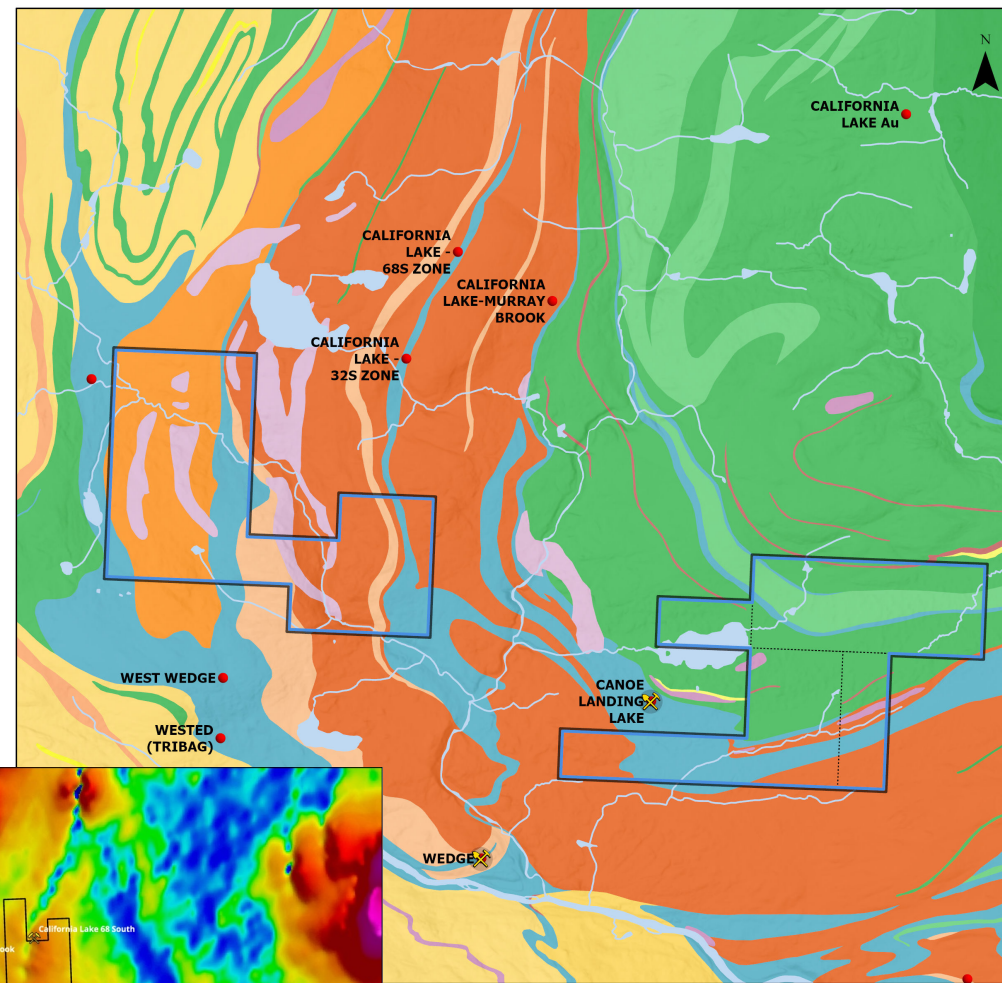
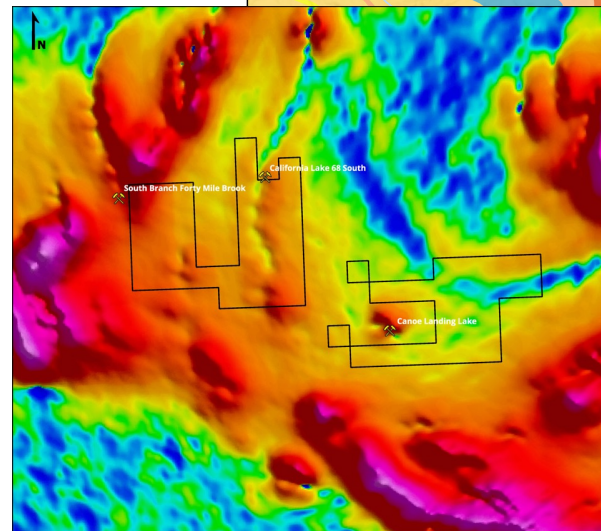
Size; 14.64 Km<sup>2</sup>

9 occurrences / deposits

3km NW of Canoe Landing Lake

## Deposit East & West

Surrounding Canoe Landing Lake deposit of 22.8 MT with geological reserves of 0.64% Pb, 1.82% Zn, 0.56% Cu, 21.23g/t, Ag 1.17g/t Au



Canoe Landing Lake VMS Project Geology

Nine Mile Metals

- Canoe Landing Lake
- Claims

California Lake Group

- Canoe Landing Lake Formation
- Spruce Lake Formation
- Flat Landing Lake Formation
- Boucher Brook Formation
- Nepisiguit Falls Formation
- Mount Brittain Formation

- Mineral Occurrence

Kilometers  
0 0.5 1 2

February 8, 2023  
WGS84 UTM Zone 20N  
Scale:1:50,000





# PROJECT: BULK SAMPLE

CSE:NINE OTCQB:VMSXF FSE:KQ9



# Nine Mile Brook 2024 BULK SAMPLE PROJECT

### POSITIVE ANALYSIS FROM MINERALOGICAL TESTING

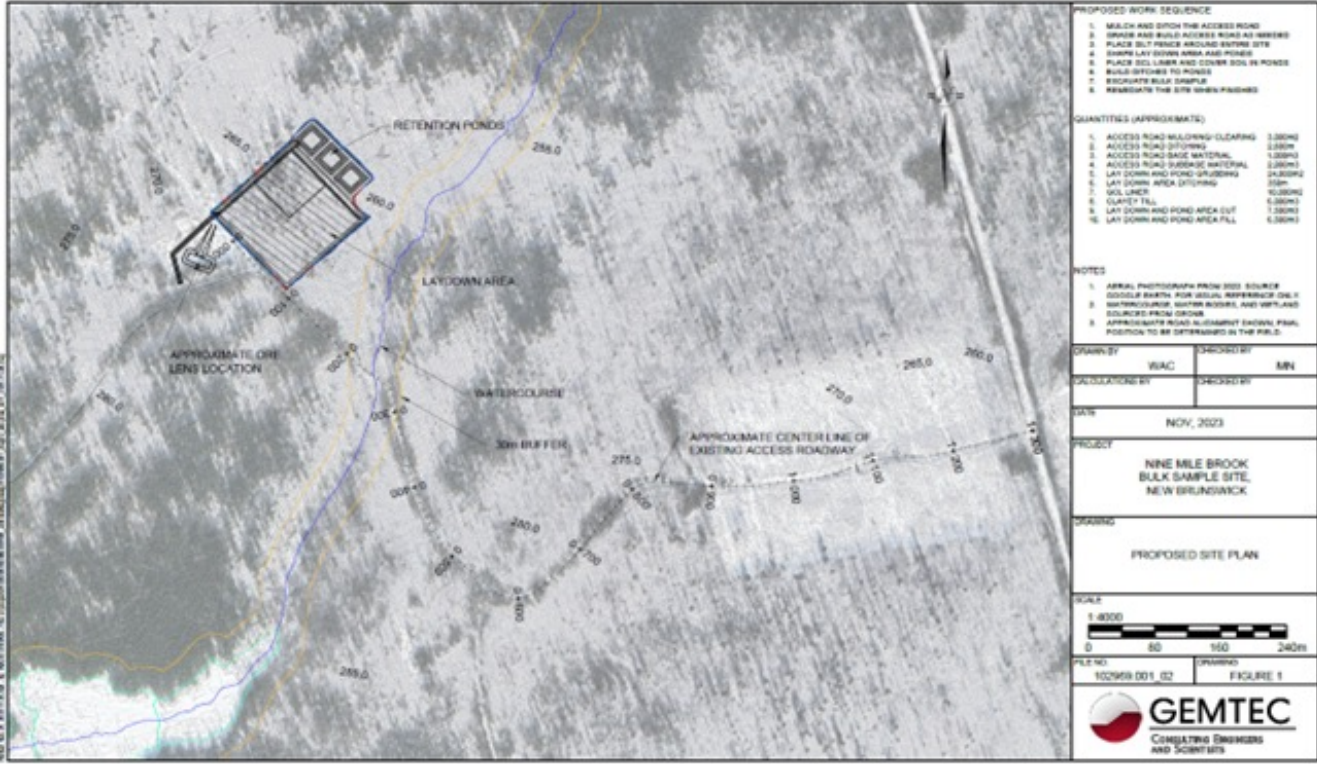
- Nine Mile received results including 21.3% CU, 16.1% Pb, and 18.1% Zn.

### NATIONAL RESEARCH COUNCIL

- Funding received to perform Gravity separation, identify smelters, and assess potential processing options for high Indium mineralization's.

### BULK SAMPLE PROGRAM HIGHLIGHTS

- Nine Mile has completed baseline water & sediment flow sampling program plan.
- Approved NBDEM site development and reclamation plan.
- Received NBDEM Bulk Sample Project Permit Approval.
- Identified bulk sample operational crew and complete cost benefit analysis.
- Sign agreement with smelter, begin excavation.





## “AIM THE DRILL”

Modern analytical & machine learning tools that pinpoint where to drill.

- Acquisition of geophysical data using drone surveys
- 3D modelling & visualization for geologists & investors
- Saves time and money

**3D AI Drone Technology**

**Engineered for the Mining Industry**



**The Earthex partnership with Nine Mile allows for the rapid identification of high-quality drill targets.**

**Discovery is faster and more cost effective than its competitors.**

**Daniel Card, President & Chief Geophysicist for Earthex**

## About Earthex

Earthex Geophysical Solutions Inc. is a Manitoba company, founded in 2014 in Selkirk Manitoba. The Company is highly specialized in geophysical prospecting for hard-rock minerals, using cutting edge technologies and data analysis methodology. Since its inception in 2014, Earthex has quickly become a household name in the Canadian mineral exploration industry, with rapid and continued growth expected in the coming years. President and Chief Geophysicist, Daniel Card, P.Geo, R.PGeo, holds a BSc. Hons degree from the University of Manitoba (2007).







The Windfall Geotek partnership with Nine Mile allows for the rapid identification of high-quality drill targets.

Identified (3) High Priority Target Nodes (A, B, C) similar to those defined by EarthEx at Nine Mile Brook

Analysis compliments our current technology partners and carries all our programs to the leading edge.

## About Windfall Geotek

Windfall Geotek AI targeting technology analyzes geological data from various sources to generate the highest probable drill targets. Our technology works for all metals including copper, nickel, lithium, gold, silver, cobalt, platinum and uranium among others. We take geological data from a variety of sources including drill holes and rock samples, publicly available sources and others to build models that can predict with high accuracy where a particular metal or group of metals are likely to be found, greatly improving the success of exploration programs.

## WINDFALL GEOTEK | AI TARGET PROCESS

### GEO REFERENCED DATA

**Mineral Occurrences**  
(x,y)

**Geophysics**  
(x,y)

**Geochemistry**  
(x,y)

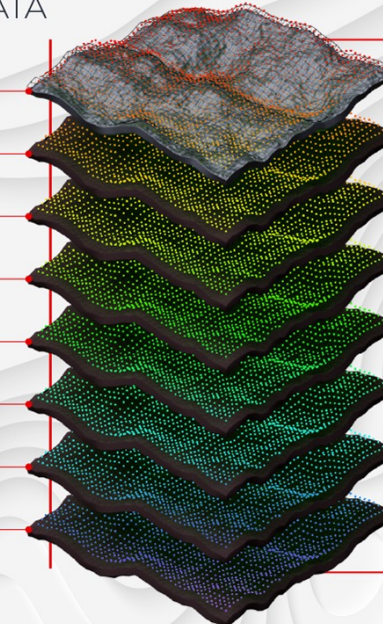
**Topography**  
(x,y)

**Satellite Imagery**  
(x,y)

**Geology**  
(x,y)

**Faults**  
(x,y)

**Spatial Data**  
(x,y)



Data Compression

Data Interpretation

Data Treatment

Variable Generation

New Attributes Added

Statistical Training Process

Scoring Process





# Operations Timeline





# Share Structure



SHARE STRUCTURE	
Issued and Outstanding	69,468,387
Warrants	17,724,151
Options	5,550,000
<b>Fully Diluted</b>	<b>96,762,538</b>

December 31, 2023





# Management Team



## **CHARLES MALETTE** President, Secretary, Director

Charles MaLette was an Investment Advisor for more than 35 years with Canaccord Genuity Corp. He retired from Canaccord Genuity Corp. in December 2018. He has many years investing and financing in and analyzing and reviewing public companies in various industries. Mr. MaLette has been the Chief Executive Officer, President and a Director of Stevens Gold since 2018. Mr. MaLette graduated from the University of Calgary in 1970 with a degree in Economics. After receiving a teaching degree from the University of British Columbia in 1972 he taught high school for 9 years in Vancouver, B.C. Mr. MaLette joined Canaccord Genuity Corp. in 1983 as an Investment Advisor and resigned in December 2 to become the CEO and director of Core Process Solutions Inc. Mr. MaLette is also a director and secretary of the B.C. Thoroughbred Owners and Breeders Association.



## **PATRICK CRUICKSHANK, MBA CFM** CEO, Director

Mr. Cruickshank received his MBA from the Schulich School of Business at York University in 1989. Mr. Cruickshank brings over 20 years of experience from the Wealth Management Sector working for Merrill Lynch, Legg Mason, and Citigroup Capital Markets, where he focused on creating and protecting wealth while specializing in funding growth companies. Mr. Cruickshank was an NFLPA Advisor from 2000 to 2012, until transitioning into Private Equity. Since 2012, Mr. Cruickshank has concentrated on acquiring, funding and growing companies in the Energy and Resource Sector. Mr. Cruickshank has been the current CEO of Fiddlehead Mining Corp. since 2019 and serves as a director on a number of private companies. Mr. Cruickshank is also a former Canadian Olympic/U23 soccer player, US NCAA Division 1 Collegiate player and coach.



## **GARY LOHMAN, P. GEO** VP Exploration, Director

Mr. Lohman is a Founder and Chief Operating Officer of Royal Stewart Resources Corp. As an exploration geologist, he has 40 years of management experience in both precious and base metal exploration within and outside of the mining industry. Skilled in geological, geochemical and geophysical exploration techniques in a wide variety of settings including Volcanogenic Massive Sulphides (VMS), Porphyry & IOCG (Copper/Gold) Style Deposits. Experience includes evaluations / research conducted on bonanza grade and bulk tonnage gold-silver properties in Canada, Mexico, California, Ecuador & Chile. Evaluated and conducted research on a variety of Industrial mineral projects including graphite, titanium, zeolites and building stone. Mr. Lohman is also the President of Atacama Copper Exploration Limited in Chile. A Private Canadian Exploration Company focused on Large Scale IOCG – Cobalt Exploration.



## **JAMES BORDIAN, CPA CIA** CFO, Director

Retired Chartered Accountant and Certified Internal Auditor with over 40 years experience. Held senior management positions with US Plywood, Dillingham Corporation, Air Canada, and BC Hydro. Extensive experience in income tax planning, budgeting, financial statement presentations and business valuations.





# Management Team



## JEAN LUC ROY Director

Mr. Roy is a mining executive with over 30 years of experience. He was President and CEO of El Nino Ventures Inc. (TSXV:ELN) where they were involved in the Bathurst Mining Camp in New Brunswick, Canada and the Democratic Republic of Congo (“DRC”) in Africa. He worked and lived in Africa for over 25 years where he held the following positions: Chief Operating Officer Ampella Mining Ltd. (ASX:AML), West African Manager for Centamin PLC (LSE:CEE), Country Manager for First Quantum Minerals Ltd. (TSX:FM) in the DRC, and Managing Director West Africa for Semafo Inc. (TSX:SM) in Burkina Faso. He is presently COO of Deep South Resources Inc. (TSXV:DSM) and director of Can Alaska Uranium Ltd. (TSX:CVV) and Deep South Resources Inc. (TSXV:DSM) where he is also a member of the Audit and Compensation Committees. Mr. Roy holds a Bachelor of Commerce from Concordia University.



## KEVIN HICKS Director

Mr. Hicks is a very successful oil and gas industry professional for 38 years in Texas and Oklahoma. Early in his career, he designed and implemented numerous groundbreaking data acquisition and control technologies. He then moved on to large project management, primarily in the area of data management. Kevin has a Patent for data systems technology in the oil and gas sector. Kevin is the current CEO of Have Blue Capital Corp., an investment corporation focused on Critical Mineral Investments in Canada, US, and South America. Kevin holds a Masters of Electrical Engineering from Oklahoma State University.



## TERRY FIELDS, JD LAW Director

Graduate with Juris Doctorate from the University of Loyola Law School, and thereafter practiced law in California for over 40 years. Served as an officer and director on many public companies in the United States and Canada. Extensive experience in corporate and securities law, and special emphasis in the resource sector.



## COURTNEY JAMES VP of Communications

Dynamic and results-driven communication strategist experienced in the mining sector, specializing in junior mineral exploration companies. As the Founder and Principal Consultant of Kindred Communications Inc., Miss James excels in creating and executing tailored corporate communications programs that streamline messaging, connect with target audiences, and attract key stakeholders. Proven ability to enhance brand visibility, foster investor relations, and drive market support through innovative and hands-on communication solutions. Adept at navigating complex business environments and delivering impactful results.





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